



ZAGREBAČKI
HOLDING

Ulica grada Vukovara 41, Zagreb

LEI: 74780090ND4TXRKKO752

Home member state: Croatia

ISIN: HRZGHOO237A3

Symbol: 3ZGH

Zagreb Stock Exchange, Inc.

Segment: Official Market

Zagreb, 6 July 2023

CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY

Official register of prescribed information

ZAGREB STOCK EXCHANGE INC.

OTS HINA

NOTICE

**on duration of the Offering Period and
on expected range of the Risk Premium
of the company ZAGREBAČKI HOLDING d.o.o.**

Following the Public Bonds Subscription Invitation dated 4 July 2023 ("[Subscription Invitation](#)") addressed to investors for subscription of sustainability-linked bonds of the company ZAGREBAČKI HOLDING d.o.o. ("**Issuer**"), in the total nominal amount of up to EUR 305,000,000.00, with a fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal 5 (five) years after the issuance date, with the ticker: ZGHO-O-287A and the international securities identification number (ISIN): HRZGHOO287A8, the Issuer hereby announces that the expected range of the Issuer's Risk Premium (as defined in the Subscriptions Invitation) is between **140 and 175 basis points (bps)**.

The Offering Period will begin today, on 6 July 2023, at 9 a.m., and will end today, on 6 July 2023, at 2 p.m. The Issuer has the discretionary right to extend the subscription period, in which case it will publish a notice in a timely manner announcing the new expiration time of the Offering Period.

The Risk Premium will be determined at the end of the Offering Period on the basis of the Issuer's credit risk and interest of investors for the subscription of Bonds, within the aforementioned range, and it will be published on the [Issuer's](#) and [Zagreb Stock Exchange's](#) website at least the following Business Day after the expiration of the Offering Period.

ZAGREBAČKI HOLDING d.o.o.