



**ZAGREBAČKI
HOLDING**

Ulica grada Vukovara 41, Zagreb

LEI: 74780090ND4TXRKKO752

Home member state: Croatia

ISIN: HRZGHOO237A3

Symbol: 3ZGH

Zagreb Stock Exchange, Inc.

Segment: Official Market

Zagreb, 11 July 2023

**CROATIAN FINANCIAL SERVICES
SUPERVISORY AGENCY**

Official register of prescribed information

ZAGREB STOCK EXCHANGE INC.

OTS HINA

**NOTICE
on the Final Terms of the Issue
of Sustainability-Linked Bonds
of the company ZAGREBAČKI HOLDING d.o.o.**

ZAGREBAČKI HOLDING d.o.o. ("**Issuer**"), on 11 July 2023 issued sustainability-linked bonds, ticker ZGHO-O-287A and ISIN HRZGHOO287A8, with a fixed annual interest rate and semi-annual interest payments and one-off maturity of the principal 5 (five) years after the issuance date, in the total nominal amount of EUR 305,000,000.00 ("**Bonds**").

The Issuer hereby announces that the issue of Bonds was successful and that the nominal amount of EUR 305,000,000.00 was allocated and paid for within the aforementioned period.

The Bonds were included in depository services, as well as clearing and settlement services, of the SREDIŠNJE KLIRINŠKO DEPOZITARNO DRUŠTVO, dioničko društvo ("**CDCC**") based on the CDCC's decision of 11 July 2023.

The final terms of the Bonds issue are provided below.

Terms capitalized in this Notice, unless otherwise defined herein, have the meaning set forth in the Bonds Subscription Invitation dated 4 July 2023.

Bonds issue final terms:					
Issuer:	ZAGREBAČKI HOLDING d.o.o.				
Rang and type of Bonds:	Bonds are a direct, unsecured and unconditional obligation of the Issuer, mutually equal and at least of equal rank (<i>pari passu</i>) with all other, present and future, unsecured and non-subordinated obligations of the Issuer, except for obligations which may have priority on the basis of the applicable mandatory regulations. In the event of insolvency, claims under the Bonds will be subordinated to claims of the first higher payment order that have priority in settlement under the law, such as for example: claims of the employees or claims secured by separate settlement rights in relation to those assets to which such separate settlement rights are related.				
Guarantor:	City of Zagreb				
Issue currency:	EUR				
Total nominal amount of Bonds issue:	EUR 305,000,000.00				
Nominal amount of single Bond:	EUR 1.00				
Total number of Bonds issued:	305,000,000				
Ticker:	ZGHO-O-287A				
ISIN:	HRZGHOO287A8				
Issue dated:	11 July 2023				
Maturity:	5 years after the Issue Date				
Repayment of principle:	one-off, upon maturity				
Principal Maturity Date:	11 July 2028				
Reference Interest Date:	3.49%				
Issuer's Risk Premium:	145 basis points (bps)				
Yield:	4.94%				
Issue price:	99.825%				
Issue Price Determination Date:	6 July 2023				
Fixed Interest Date:	4.90%, with semi-annual payment				
First Interest Due Date:	11 January 2024				
Interest Due Dates: (If an interest or portion of principal maturity date falls on a non-business day, payment of interest and payment for the purposes of repayment of the respective part of principal shall be made on the first following Business Day. Every day is Business Day except for Saturday, Sunday and public and religious holidays in the Republic of Croatia.)	Interest Due Dates		Interest accrual period		
			From, and including	Until, but excluding	Number of days
	1.	11.01.2024.	11.07.2023	11.01.2024	184
	2.	11.07.2024	11.01.2024	11.07.2024	182
	3.	11.01.2025	11.07.2024	11.01.2025	184
	4.	11.07.2025	11.01.2025	11.07.2025	181
	5.	11.01.2026	11.07.2025	11.01.2026	184
6.	11.07.2026	11.01.2026	11.07.2026	181	

■ ZAGREBAČKI HOLDING d.o.o.
Zagreb, Ulica grada Vukovara 41
Tel. + 385 1 6420 000
www.zgh.hr

■ Trgovački sud u Zagrebu, MBS: 080042653
OIB: 85584865987
Zagrebačka banka d.d., Zagreb
IBAN: HR66 2360000-1101360753

	7.	11.01.2027	11.07.2026	11.01.2027	184
	8.	11.07.2027	11.01.2027	11.07.2027	181
	9.	11.01.2028	11.07.2027	11.01.2028	184
	10.	11.07.2028	11.01.2028	11.07.2028	182
Calculation of accrued interest:	Act/Act				
Clearing and settlement:	CDCC				
Segment of the regulated market:	Official Market of Zagreb Stock Exchange				
Applicable law:	Laws of the Republic of Croatia and <i>acquis communautaire</i> of the European Union				
Joint Lead Managers:	ERSTE&STEIERMÄRKISCHE BANK d. d., Privredna banka Zagreb d.d. and Zagrebačka banka d.d.				

ZAGREBAČKI HOLDING d.o.o.